

Artefact

Société anonyme à Board of directors with a capital of EUR 3,419,203.30
Registered office: 19, rue Richer – 75009 Paris
418 267 704 RCS Paris

Meeting notice serving as convening notice

Mrs. and M. the shareholders of the company Artefact (hereafter the “**Company**”) are informed that they are convened to the ordinary and extraordinary general meeting which will be held without the shareholders being physically present on 25 June 2021 at 10:00 a.m. at the registered office of the Company at 19 rue Richer - 75009 Paris, to deliberate on the following agenda:

Warning: According to the provisions of ordinance n° 2020-321 of 25 March 2020, as amended by ordinance n° 2020-1497 of 2 December 2020 and extended by the decree n°2021-255 of 9 March 2021, adapting the meeting and deliberation rules of the general meetings and managing bodies of legal entities and private law entities without legal personality by reason of the Covid-19 pandemic, the Board of directors of 11 May 2021 has decided, on an exceptional basis, to hold the General Meeting without the shareholders being physically present.

Please consult the section (Regulatory information) relating to the 2021 General Meeting ².on the company’s website: www.Artefact.com, in the Investor Relations field (access by the drop menu: About us > Investor Relations > Regulatory Information).

AGENDA

I. To be submitted to the Ordinary General Meeting

- Reading of the Board of directors’ management report on the accounts and consolidated accounts for the financial year ending 31 December 2020, including the report on corporate governance;
- Reading of the Board of directors’ report on the free share allocations;
- Reading of the Statutory Auditors’ general reports on the accounts and on the consolidated accounts for the financial year ending 31 December 2020, and of the Statutory Auditors’ special report on the agreements governed by articles L.225-38 *et seq.* of the French Commercial Code;
- Reading of the Board of directors’ report to the Ordinary General Meeting;
- Approval of the accounts for the financial year ending 31 December 2020;
- Approval of the consolidated accounts for the financial year ending 31 December 2020;
- Allocation of the results of the financial year ending 31 December 2020;
- Approval of the agreements referred to in articles L.225-38 *et seq.* of the French Commercial Code;
- Determination of the amount of the directors’ remuneration;
- Ratification of the co-optation by the Board of directors of Mrs. Marguerite de Tavernost as a director;
- Authorisation to be given to the Board of directors to carry out transactions involving the Company’ shares;
- Powers to carry out legal formalities.

II. To be submitted to the Extraordinary General Meeting

- Reading of the Board of directors’ report;
- Reading of the Statutory Auditors’ reports;
- Delegation of authority to be granted to the Board of directors to increase the share capital by issuing common shares and/or any transferable securities which are capital securities giving access to other capital securities or giving right to the allocation of debt securities, and/or transferable securities giving

access to capital securities to be issued, with maintenance of the shareholders' preferential subscription right;

- Delegation of authority granted to the Board of directors to issue common shares and/or transferable securities giving access immediately or in the future to common shares and/or giving right to the allocation of debt securities with removal of the shareholders' preferential subscription right by way of a public offer;
- Delegation of authority granted to the Board of directors to issue common shares and/or transferable securities giving right immediately or in the future to common shares and/or giving right to the allocation of debt securities with removal of the shareholders' preferential subscription right by way of an offer referred to in article L.411-2 1 of the Monetary and Financial Code (private placement);
- Delegation to the Board of directors to issue shares and/or transferable securities giving access immediately or in the future to common shares and/or giving right to the allocation of preferential subscription right to the benefit of a category of persons according to article L.225-138 of the French Commercial Code;
- Authorisation given to the Board of directors, in the event of a share capital increase with or without shareholders' preferential subscription rights to increase the number of securities to be issued;
- Determination of the global limitations of the amount of the issues carried out pursuant to the above-mentioned delegations;
- Authorisation to be given to the Board of directors to allocate existing free shares or free shares to be issued of the Company;
- Authorisation to be given to the Board of directors to cancel all or part of the treasury shares held by the Company, pursuant to the authorisation to buy-back shares;
- Delegation of authority to the Board of directors to increase the share capital by issuing common shares reserved to the employees who subscribe to a company or group savings plan with removal of the preferential subscription right to the benefit of these employees;
- Powers to carry out legal formalities.

TEXT OF THE RESOLUTIONS

I. To be submitted to the Ordinary General Meeting:

First resolution (Approval of the accounts for the financial year ending 31 December 2020).

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Ordinary General Meetings, having reviewed the Board of directors' and Statutory Auditors' reports on the accounts for the financial year ending 31 December 2020, approves the accounts, i.e. the balance sheet, profit and loss account and annexes, for the financial year ending 31 December 2020, as they have been presented to it, amounting to profits of EUR4,963,678, as well as the transactions reflected in these accounts and summarised in these reports.

As a result, the General Meeting fully and unreservedly discharges the members of the Board of directors for their performance of their mandate for said financial year.

Pursuant to the provisions of article 223 quarter of the French Tax Code, the General Meeting approves the global amount of the expenses and charges referred to in article 39-4 of the French Tax Code which amounted to EUR333,348 during the financial just ended.

Second resolution (Approval of the consolidated accounts for the financial year ending 31 December 2020)

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Ordinary General Meetings, having reviewed the Board of directors' and Statutory Auditors' reports on the consolidated accounts for the financial year 31 December 2020, approves the consolidated accounts, i.e. the balance sheet, profit and loss account and annexes, of the financial year ending 31 December 2020, as they have been presented to it, as well as the transactions reflected in these accounts and summarised in these reports.

The accounts show a group share consolidated net profit of EUR2,786,000.

Third resolution (Allocation of the results of the financial year).

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Ordinary General Meetings, having heard the Board of directors' report, and having noted that the profits for the financial year ending 31 December 2020 amount to EUR4,963,678, decides to allocate all these profits to the Carry Forward account, the amount of which will thus be reduced from -EUR14,930,665 to -EUR9,966,987.

According to the provisions of article 243bis of the French Tax Code, the General Meeting takes note of the fact that the Company did not distribute any dividend with respect to the last three financial years.

Fourth resolution (Approval of the agreements referred to in articles L.225-38 et seq. of the French Commercial Code).

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Ordinary General Meetings, having heard the Board of directors' report and the special report drawn up by the Statutory Auditors, approves the findings of said report and takes note of the absence of new regulated agreements for the financial year ending 31 December 2020.

Fifth resolution (Determination of the directors' remuneration amount).

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Ordinary General Meetings, having heard the Board of directors' report, decides to set at EUR150,000 the annual global amount for the ongoing financial year (2021) of the directors' remuneration, with the Board of directors being responsible for allocating this sum among its members.

This decision which applies to the ongoing financial year (2021) will be maintained until the General Meeting decides otherwise.

Sixth resolution – (Ratification of the co-optation by the Board of directors of Mrs. Marguerite de Tavernost as a director)

The General Meeting, voting under the conditions quorum and majority required for Ordinary General Meetings, having reviewed the Board of directors' report and according to article L. 225-24 of the French Commercial Code and article 15 of the Company's by-laws, ratifies the co-optation of:

Mrs. Marguerite de Tavernost
born on 6 July 1991, in Paris (17th)
and residing 6 rue Bochart de Saron, 75009 Paris

as a member of the Board of directors of the Company, in replacement of Mrs. Caroline Thelier, resigning.

The General Meeting takes note of the fact that the co-optation of Mrs. Marguerite de Tavernost was decided by the Board of directors of 11 May 2021 and that Mrs. Marguerite de Tavernost will perform her functions for the remaining duration of her predecessor's office, i.e., until the annual Ordinary General Meeting called to approve in 2022 on the accounts for the financial year ending 31 December 2021.

Seventh resolution (Authorisation to be given to the Board of directors for the Company to buy-back its own shares).

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Ordinary General Meetings, having reviewed the Board of directors' report, authorises the Board of directors, with the right to sub-delegate, under the conditions set out in articles L. 22-10-62 *et seq.* of the French Commercial Code, to buy shares of the Company or have shares of the Company bought in the context of the implementation of a share buy-back programme.

The General Meeting decides that:

- the maximum purchase price (excluding costs) per share cannot exceed ten (10) euros, being specified that in the event of transactions on the share capital, notably by incorporation of reserves followed by the creation and allocation of free shares and/or share split or combination, this price will be adjusted accordingly; and

- the maximum amount of funds for the carrying out of this share buy-back programme cannot exceed EUR25,000,000.

The General Meeting decides that the purchases of shares of the Company can concern a number of shares such that:

- the maximum number of shares that can be purchased pursuant to this authorisation cannot exceed ten percent (10 %) of the total number of shares composing the share capital of the Company and, with respect to the acquisitions made with a view to their retention and subsequent delivery in payment or in exchange in the context of a merger, spin-off or contribution transaction, five percent (5 %) of the total number of the shares composing the share capital of the Company, being specified that (i) these limits apply to an amount of the share capital of the Company which will be, as the case may be, adjusted to take into account the transactions affecting the share capital subsequently to this General Meeting, and (ii) where the shares are bought back to favour liquidity under the conditions defined by the General Regulations of the *Autorité des marchés financiers*, the number of shares taken into account for the calculation of the above-mentioned ten percent (10 %) limit corresponds to the number of shares bought, less the number of shares resold during the duration of the authorisation; and

- the acquisitions made by the Company cannot under any circumstances lead it to own, at any time whatsoever, directly or indirectly, more than ten percent (10 %) of its share capital.

This authorisation is meant to enable the Company to pursue the following objectives, in compliance with the applicable legislative and regulatory provisions:

i. retain the shares of the Company which will have been bought and subsequently deliver them for exchange or in payment in connection with potential external growth transactions, pursuant to securities regulations;

ii. ensure the liquidity and animate the secondary market of the Company' shares, such animation being performed by an investment service provider acting in the context of a liquidity agreement compliant with the ethics charter approved by the *Autorité des marchés financiers*;

iii. allocate shares to the salaried employees or corporate officers of the Company and of its subsidiaries under the conditions and in the terms provided for by the law, notably in connection with the allocation

of free shares, the participation in the benefits of the expansion of the Company, the share purchase option scheme or via a company's savings plan;

iv. deliver shares upon the exercise of rights attached to transferable securities giving access to the Company's share capital;

v. cancel the bought back securities, to the extent of the adoption of the sixteenth resolution below; and

vi. perform any other purpose authorised or which would come to be authorised by the law or recognised or which would come to be authorised as market practice by the *Autorité des marchés financiers*; in this case, the Company would inform its shareholders by way of press release.

The General Meeting decides that these purchase, sale, exchange or transfer transactions may be carried out by any means, i.e. ; on a regulated market, on a multilateral trading facility, via a systematic internaliser or by mutual agreement, including by way of the acquisition or sale of blocks of shares, or by the use of financial instruments, including derivatives traded on a regulated market, on a multilateral trading facility, via a systematic internaliser or by mutual agreement or by the use of warrants and this, under the conditions authorised by the legislative and regulatory provisions in force as at the date of the transactions under consideration and at the times which the Board of directors of the Company or the person acting pursuant to the delegation of the Board of directors will appreciate. The maximum portion of the share capital acquired or transferred in the form of blocks of securities may represent the entire programme.

These transactions may take place at any time, in compliance with the applicable regulation, including during the period of a public offer initiated by the Company or targeting the securities thereof, subject to the legal and regulatory provisions applicable in such matter.

The General Meeting delegates to the Board of directors, with the right to sub-delegate under the conditions set out in article L. 22-10-62 of the French Commercial Code, in the event of a change in the share nominal amount, share capital increase by incorporation of reserves, allocation of free shares, share split or combination, distribution of reserves or of any other assets, capital depreciation or any other transaction affecting shareholders' equity, the power to adjust the above-mentioned purchase price to take into account the impact of these transactions on the share value.

In addition, the General Meeting grants all powers to the Board of directors, with the right to sub-delegate, under the conditions set out in article L. 22-10-62 of the French Commercial Code, to decide and implement this authorisation, to specify, if necessary, the terms thereof and notably to place orders, whether on or off exchange, allocate or reallocate the acquired shares to the various objectives pursued under the applicable legislative and regulatory conditions, enter into all agreement notably for the holding of the registers of share purchases and sales, carry out all formalities and file all declarations with all bodies, in particular, the *Autorité des marchés financiers*, and, generally, do all things necessary to complete the transactions carried out pursuant to this authorisation.

The General Meeting also grants all powers to the Board of directors, should the law or the *Autorité des marchés financiers* extend or supplement the objectives authorised for the share buy-back programs, with a view to informing the public, under the applicable legal and regulatory conditions, of the potential changes to the programme relating to the amended objectives.

This authorisation is granted for a period of eighteen (18) months as from this General Meeting.

The non-used portion of the authorisation granted by the Ordinary and Extraordinary General Meeting of 25 June 2020 in its sixth resolution is terminated with immediate effect.

Eighth resolution (Powers to carry out the legal formalities).

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Ordinary General Meetings, grants all powers to the bearer of copies or extracts of these minutes to carry out all legal formalities.

II. To be submitted to the Extraordinary General Meeting

Ninth resolution (Delegation of authority to be granted to the Board of directors to increase the share capital by issuing common shares and/or any transferable securities which are capital securities giving access to other capital securities or giving right to the allocation of debt securities, and/or transferable securities giving access to capital securities to be issued, with maintenance of the shareholders' preferential subscription right).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings, having reviewed the Board of directors' report and the Statutory Auditors' report and having acknowledged that the share capital of the Company is fully paid up as at this day, according to the provisions of articles L.225-129 *et seq.* of the French Commercial Code, and notably articles L.225-129 à L.225-129-6, L.225-132, L.225-133, L.225-134, L.228-91, L.228-92 and L.228-93:

- delegates to the Board of directors its authority to decide the issue, in one or more instalments, in the proportions and at the times it will decide, in France or abroad, in euros, foreign currencies or any monetary unit established by reference to several currencies, free of charge or for a consideration, of common shares of the Company, as well as of any transferable securities giving access to other capital securities or giving right to the allocation of debt securities, and/or transferable securities giving access to capital securities to be issued, or of any company which would own directly or indirectly more than half of its share capital or of which it would own directly or indirectly more than half of its share capital;
- decides that the transferable securities thus issued can consist in debt securities, be associated with the issue of such securities or enable the issue thereof as intermediary securities;
- decides that the shareholders benefit, in proportion to the number of their shares, from a preferential subscription right to the common shares or transferable securities which will be, as the case may be, issued pursuant to this delegation;
- grants to the Board of directors the option to grant to the shareholders the right to subscribe to shares or transferable securities in excess (*à titre réductible*) of the minimum number to which they have preferential subscription rights (*à titre irréductible*), in proportion to the rights which they have, and, in any event, within the limit of their request;
- decides to set at two million (2,000,000) euros (or the counter-value of this amount in the event of an issue in another currency) the maximum nominal amount of the share capital increases likely to be carried out, immediately and/or in the future, pursuant to this resolution, i.e., twenty million (20,000,000) common shares, being specified that:
 - the maximum nominal amount of the share capital increases likely to be carried out immediately or in the future pursuant to this delegation will be deducted from the amount of the global cap set out in the fourteenth resolution hereafter,
 - to this cap, will be added, as the case may be, the nominal value of the shares to be issued to protect, according to the law, and, as the case may be, to the applicable contractual provisions, the rights of the holders of transferable securities and other rights giving access to the share capital,
- decides to set at fifty million (50,000,000) euros (or the counter-value of this amount in the event of an issue in another currency) the maximum nominal amount of the debt securities which can be issued pursuant to this delegation, being specified that:
 - this amount will be increased, as the case may be, by any redemption premium in excess of par value,
 - the amount issued in this context will be deducted from the amount of the global cap set out in the fourteenth resolution hereafter,

- decides that, if the subscriptions have not absorbed the totality of such an issue, the Board of directors will be entitled to use, in the order which it will determine, any one of the following options:
 - limit the issue to the amount of the subscriptions, provided that said subscriptions reach at least three-quarters of the issue initially decided,
 - freely allocate all or part of the securities not subscribed to among the persons of its choice, and
 - offer to the public, on the French or foreign market, all or part of the issued securities not subscribed to,
- decides that the issues of warrants to subscribe to shares of the Company can be carried out by way of a subscription offer, but also by allocation of free warrants to the owners of the old shares;
- decides that in the event of an allocation of free warrants to subscribe to shares, the Board of directors will have the option to decide that the rights to fractions of shares shall not be negotiable and that the corresponding securities will be sold;
- decides that the delegation thus granted to the Board of directors is valid for a period of twenty-six (26) months as from this General Meeting and terminates any previous delegation having the same purpose;
- decides that the Board of directors will have all powers, with the right to sub-delegate under the conditions set out by the law, to implement, under the conditions set out in the law and the by-laws, this delegation with a view notably to:
 - adopting the dates, conditions and terms of any issue, as well as the form and features of the shares or transferable securities giving access to the share capital to be issued, with or without premium,
 - determining the amounts to be issued, the date, as the case may be, retroactive, as from which the shares or transferable securities giving access to the share capital to be issued, give right to dividends, the procedure for paying them up, as well as, as the case may be, the terms for exercising the rights to the exchange, conversion, redemption or allocation of any other manner of capital securities or transferable securities giving access to the share capital,
 - making all adjustments required pursuant to the legal or regulatory provisions and, as the case may be, to the applicable contractual provisions, to protect the rights of the holders of transferable securities and other rights giving access to the Company' share capital, and
 - suspending, as the case may be, the exercise of the rights attached to these transferable securities for a maximum period of three months,
- decides that the Board of directors will be entitled to:
 - at its sole initiative and where it will deem it appropriate, deduct the costs, duties and fees incurred by the share capital increases completed pursuant to the delegation referred to in this resolution, from the amount of the premiums relating to these transactions and retain, from the amount of these premiums, the sums necessary to bring the legal reserve to an amount equal to a tenth of the new share capital, after each transaction,
 - take all measures, enter into any undertaking and carry out all formalities necessary for the due completion of the proposed issue, as well as with a view to making the resulting share capital increase final, and amend the by-laws accordingly.

The Board of directors will have all powers to implement or not this resolution, notably by entering into any agreement to this end, in particular with a view to duly completing any issue, to carry out, in one or several instalments, in the proportion and at times which it will decide, the above-mentioned issues – as well as, as the case may be, to delay the same – acknowledge the completion thereof and amend the by-laws accordingly, as well as to carry out all formalities and make all filings and request all authorisations which might prove necessary for the completion and due completion of these issues or for the listing and financial service of the securities issued pursuant to this delegation.

The Board of directors will be entitled to acknowledge, in accordance with the provisions of article L.228-16 of the French Commercial Code, as the case may be, the impact of the transaction on the rights of the holders of preferred shares.

The Board of directors will be entitled, within the limits which it will have previously determined, to delegate to its *Directeur général* or with the consent thereof to one or several *Directeur(s) général(aux) délégué(s)*, the powers which are being granted to it pursuant to this resolution.

According to the provisions of article L.225-129-5 of the French Commercial Code, if this delegation is used, the Board of directors shall draw up a supplemental report to the following Ordinary General Meeting, under the conditions referred to in article R.225-116 of the French Commercial Code. The Statutory Auditors shall also draw up a supplemental report on this occasion.

The General Meeting takes note of the fact that this delegation renders, up to the part not being used, any previous delegation having the same purpose, ineffective.

Tenth Resolution (Delegation of authority granted to the Board of directors to issue common shares and/or transferable securities giving access immediately or in the future to common shares and/or giving right to the allocation of debt securities with removal of the shareholders' preferential subscription right by way of a public offer).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings according to the required conditions, having heard the Board of directors' report and the Statutory Auditors' special report and acknowledged that the share capital has been paid up in full, and voting according to articles L.225-129 *et seq.* of the French Commercial Code and notably articles L.225-129-2, L.225-135, L.225-136 and articles L.228-91 *et seq.* of the French Commercial Code and notably articles L.228-92 and L.228-93 of the French Commercial Code:

- delegates to the Board of directors, for a period of twenty-six (26) months as from the day of this General Meeting, its authority to decide the issue, in one or several instalments, in the proportions and at the times which it will decide, by public offer, (i) of common shares of the Company and/or (ii) of transferable securities giving access by all means, immediately or in the future, to common shares of the Company or of companies of which it owns directly or indirectly more than half of the share capital and/or giving right to the allocation of debt securities, without prejudice to the exclusive authority granted by article L.228-92 of the French Commercial Code to the Board of directors to issue transferable securities composed of debt securities giving right to the allocation of other debt securities or giving access to existing capital securities, being specified that the subscription to said shares and other transferable securities can be made either in cash, or by way of set-off of debts, and that the issue of preferred shares is strictly excluded from this delegation;
- decides to remove the shareholders' preferential subscription right to these common shares, transferable securities or debt securities likely to be issued pursuant to this delegation;
- decides that the maximum nominal amount of the Company' share capital increases, immediate or in the future, resulting from all the issues which can be carried out pursuant to this delegation is set at four hundred thousand (400,000) euros, i.e.; four million (4,000,000) of common shares, being specified that (i) the amount issued in the context of this delegation will be deducted from the global cap as referred to in the fourteenth resolution and (ii) this cap is set not taking into account the nominal of the common shares of the Company to be issued, as the case may be, in connection with the adjustments made to protect the holders of rights attached to the transferable securities giving access to the share capital of the Company according to the applicable legal and regulatory provisions, as well as, as the case may be, the contractual provisions providing for other cases of adjustment;

- decides that the transferable securities issued pursuant to this delegation can consist in debt securities or be associated with the issue of such securities or enable the issue thereof as intermediary securities. Will apply for their issue, during their existence and for their access to common shares, their redemption, rank of subordination or depreciation, the provisions concerning the transferable securities of the same nature which can be issued on the basis of other resolutions;
- decides that the nominal amount of the debt securities which can be issued pursuant to this delegation cannot exceed twenty million (20,000,000) euros or their counter-value as at the date of the issue decision, being specified that (i) this amount does not include the redemption premium(s) in excess of par value, if such premiums were provided for, (ii) the amount issued in this context will be deducted from the global cap set in the fourteenth resolution, (iii) but this amount is autonomous and separate from the amount of the debt securities the issue of which would be decided or authorised by the Board of directors according to article L.228-40 of the French Commercial Code;
- decides that the Board of directors will be entitled to establish, to the benefit of the shareholders, a right of priority by way of right in proportion to the number of shares that they own and/or for shares in excess of the minimum number to which they have preferential subscription rights, to subscribe to the common shares or transferable securities, of which it shall set, under the legal conditions, the terms and conditions of exercise, without this giving rise to the creation of negotiable rights. The securities not subscribed to pursuant to this right will be the subject of a public placement;
- decides that if the subscriptions have not absorbed the entire issue, the Board of directors will be entitled to use, under the conditions provided for by the law and in the order which it will determine, any one of the options provided for in article L.225-134 of the French Commercial Code.

The General Meeting takes note of the fact that this delegation entails the waiver, by the shareholders, of their preferential subscription right to the common shares of the Company to which the transferable securities which would be issued on the basis of this delegation might give right.

The Board of directors will adopt the features, amount and terms of any issue, as well as of the securities issued within the limits of this resolution. It shall notably determine their subscription price, with or without premium, the date, as the case may be, retroactive, on which they will give right to dividends, as well as, as the case may be, the term, terms under which the transferable securities issued on the basis of this resolution will give access to common shares and/or to the allocation of debt securities, and, with respect to the debt securities, their rank of subordination, and will be entitled to decide, as the case may be, during the meeting during which the final conditions of the share capital increase will be determined, to increase (according to the thirteenth resolution) the number of new shares by a supplemental maximum amount of 15 % of the number of share initially set, for the purpose of responding to the oversubscription requests expressed in the context of the public offer, pursuant to an “extension clause” (being specified that:

- the issue price of the common shares will be at least equal to the minimum amount provided for by the laws and regulations in force at the time of the use of this delegation, after correction, if necessary, of this amount, to take into account the difference in the dates on which the shares give right to dividends, being specified that the price of the new shares would be at least equal to one of the following amounts:
 - (i) the Company’s closing share price on the Euronext Growth market on the day preceding the date of determining of the issue price, as the case may be, reduced by a maximum discount of 20%; or

(ii) the average of the Company' share price on the Euronext Growth market over a maximum period of six (6) months preceding the date of determination of the issue price, as the case may be, reduced by a maximum discount of 20%;

- for the transferable securities giving access to the share capital, the issue price of the transferable securities will be such that the sum received immediately by the Company, increased, as the case may be, by the sum likely to be received subsequently by the Company, i.e.; for each share attached to, and/or underlying, the issued transferable securities, at least equal to the minimum price referred to in the paragraph above, after correction, if necessary, of this price to take into account the difference in the dates on which the shares give right to dividends.

The Board of directors will have all powers to implement or not this resolution, notably by entering into any agreement to this end, in particular with a view to duly completing any issue, and to carry out, in one or several instalments, in the proportion and at times which it will decide, the above-mentioned issues – as well as, as the case may be, to delay the same – acknowledge the completion thereof and amend the by-laws accordingly, as well as to carry out all formalities and file all declarations and request all authorisations which might prove necessary for the completion and due completion of these issues or for the listing and the financial service of the securities issued pursuant to this delegation.

The Board of directors will be entitled to acknowledge, in accordance with the provisions of article L.228-16 of the French Commercial Code, as the case may be, the impact of the transaction on the rights of the holders of preferred shares.

The Board of directors will be entitled, within the limits which it will have previously determined, to delegate to its *Directeur général* or with the consent thereof to one or several *Directeur(s) général(aux) délégué(s)*, the powers which are being granted to it pursuant to this resolution.

According to the provisions of article L.225-129-5 of the French Commercial Code, if this delegation is used, the Board of directors shall draw up a supplemental report to the following Ordinary General Meeting, under the conditions referred to in article R.225-116 of the French Commercial Code. The Statutory Auditors shall also draw up a supplemental report on this occasion.

The General Meeting takes note of the fact that this delegation renders, up to the part not being used, any previous delegation having the same purpose, ineffective.

Eleventh resolution (Delegation of authority granted to the Board of directors to issue common shares and/or transferable securities giving right immediately or in the future to common shares and/or giving right to the allocation of debt securities with removal of the shareholders' preferential subscription right by way of an offer referred to in article L.411-2 1 of the Monetary and Financial Code (private placement).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings according to the required, having heard the Board of directors' report and the Statutory Auditors' special report and acknowledged that the share capital has been paid up in full, and voting according to articles L.225-129-2, L.225-135, L.225-136 of the French Commercial Code, articles L.228-91 *et seq.* of the French Commercial Code and notably articles L.228-92 and L.228-93 of the French Commercial Code and article L.411-2 1° of the French Monetary and Financial Code:

- delegates to the Board of directors, for a period of twenty-six (26) months as from the day of this General Meeting, its authority to decide the issue, in one or several instalments, in the proportions and at the times which it will decide, with removal of the preferential subscription right without indication of beneficiaries by an offer referred to in article L.411-2 1° of the French Monetary and

Financial Code (i.e., an offer (a) to the persons providing the investment and portfolio management service for third parties or (b) to qualified investors or to a restricted group of investors, provided that these investors act for their own account), (i) of common shares of the Company and/or (ii) of transferable securities giving access by all means, immediately or in the future, to common shares of the Company or of companies of which it owns directly or indirectly more than half of the share capital and/or giving right to the allocation of debt securities, without prejudice to the exclusive authority granted by article L.228-92 of the French Commercial Code to the Board of directors to issue transferable securities composed of debt securities giving right to the allocation of other debt securities or giving access to existing capital securities, being specified that the subscription to said shares and other transferable securities can be made either in cash, or by way of set-off of debts and that the issue of preferred shares is strictly excluded from this delegation;

- decides to remove the shareholders' preferential subscription right to the common shares, transferable securities or debt securities likely to be issued pursuant to this delegation;
- decides that pursuant to article L.225-136 3° of the French Commercial Code, the maximum nominal amount of the share capital increases, immediate or in the future, resulting from all the issues which may be carried out pursuant to this delegation is limited to twenty (20) % of the share capital per year (assessed as at the date of implementation of the delegation), being specified that (i) the amount issued in this context will be deducted from the global cap referred to in the fourteenth resolution and (ii) this cap is set without taking into account the nominal of the common shares of the Company to be issued, as the case may be, in connection with the adjustments made to protect the holders of rights attached to the transferable securities giving access to the Company' share capital according to the applicable legal and regulatory provisions, as well as, as the case may be, to the contractual provisions providing for other cases of adjustment;
- decides that transferable securities issued pursuant to this delegation can consist in debt securities or be associated with the issue of such securities or enable the issue thereof as intermediary securities. Will apply for their issue, during their existence and for their access to common shares, redemption, rank of subordination or depreciation, the provisions relating to the transferable securities of the same nature which can be issued on the basis of other resolutions;
- decides that the maximum nominal amount of the debt securities which can be issued pursuant to this delegation cannot exceed twenty million (20,000,000) euros or their counter-value as at the date of the issue decision, being specified that (i) this amount does not include the redemption premium(s) in excess of par value, if such premium were provided for, (ii) the amount of the issues in this context will be deducted from the global cap set in the fourteenth resolution, (iii) but this amount is autonomous and separate from the amount of the debt securities the issue of which would be decided or authorised by the Board of directors according to article L.228-40 of the French Commercial Code.

The General Meeting takes note of the fact that this delegation entails the waiver, by the shareholders, of their preferential subscription right to the common shares of the Company to which the transferable securities which would be issued on the basis of this delegation might give right.

The Board of directors will adopt the features, amount and terms of any issue, as well as of the securities issued within the limits of this resolution. It shall notably determine their subscription price, with or without premium, the date, as the case may be, retroactive, on which they will give right to dividends, as well as, as the case may be, the term, terms under which the transferable securities issued on the basis of this resolution will give access to common shares and/or to the allocation of debt securities, and, with respect to the debt securities, their rank of subordination, being specified that:

- the issue price of the common shares will be at least equal to the minimum amount provided for by the laws and regulations in force at the time of the use of this delegation, after correction, if necessary, of this amount to take into account the difference in the dates on which the shares give

right to dividends, being specified that the price of the new shares would be at least equal to one of the following amounts:

- (iii) the Company's closing share price on the Euronext Growth market on the day preceding the date of determination of the issue price, as the case may be, reduced by a maximum discount of 20%; or
 - (iv) the average of the Company' share price on the Euronext Growth market over a maximum period of six (6) months preceding the date of determination of the issue price, as the case may be, reduced by a maximum discount of 20%;
- the issue price of the transferable securities will be such that the sum received immediately by the Company, increased, as the case may be, by the sum likely to be received subsequently by the Company, i.e.; for each share attached to, and/or underlying, the issued transferable securities, at least equal to the minimum price referred to in the paragraph above, after correction, if necessary, of this price to take into account the difference in the dates on which the shares give right to dividends.

The Board of directors will have all powers to implement or not this resolution, notably by entering into any agreement to this end, in particular with a view to duly completing any issue, and to carry out, in one or several instalments, in the proportion and at times which it will decide, the above-mentioned issues – as well as, as the case may be, to delay the same – acknowledge the completion thereof and amend the by-laws accordingly, as well as to carry out all formalities and file all declarations and request all authorisations which might prove necessary for the completion and due completion of these issues or for the listing and the financial service of the securities issued pursuant to this delegation.

The Board of directors will be entitled, within the limits which it will have previously determined, to delegate to its *Directeur général* or with the consent thereof to one or several *Directeur(s) général(aux) délégué(s)*, the powers which are being granted to it pursuant to this resolution.

According to the provisions of article L.225-129-5 of the French Commercial Code, if this delegation is used, the Board of directors shall draw up a supplemental report to the following Ordinary General Meeting, under the conditions referred to in article R.225-116 of the French Commercial Code. The Statutory Auditors shall also draw up a supplemental report on this occasion.

The Board of directors will be entitled to acknowledge, in accordance with the provisions of article L.228-16 of the French Commercial Code, as the case may be, the impact of the transaction on the rights of the holders of preferred shares.

The General Meeting takes note of the fact that this delegation renders, up to the part not being used, any previous delegation having the same purpose, ineffective.

Twelfth resolution (Delegation to the Board of directors to issue shares and/or transferable securities giving access immediately or in the future to common shares and/or giving right to the allocation of preferential subscription right to the benefit of a category of persons according to article L.225-138 of the French Commercial Code).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings, having heard the Board of directors' report and the Statutory Auditors' special report and acknowledged that the share capital of the Company has been paid up in full as at this day, and voting according to articles L.225-129 *et seq.*, L.225-135 and L.225-138 of the French Commercial Code,

- delegates, to the Board of directors, for a period of eighteen (18) months as from the day of this General Meeting, its authority to decide the issue, in one or several instalments, in the proportions and at times which it will decide, with removal of the preferential subscription right to the benefit of categories of persons according to the provisions of article L.225-138 of the French Commercial Code (i) of common shares of the Company and/or (ii) of transferable securities giving access by all means, immediately or in the future, to common shares of the Company or of companies of which it owns directly or indirectly more than half of the share capital and/or giving right to the allocation of debt securities, without prejudice to the exclusive authority granted by article L.228-92 of the French Commercial Code to the Board of directors to issue transferable securities composed of debt securities giving right to the allocation of other debt securities or giving access to existing capital securities, being specified that the subscription to said shares and other transferable securities can be made either in cash or by way of set-off of debts, and that the issue of preferred shares is strictly excluded from this delegation;
- decides to set as follows the limits of the amounts of the authorised share capital increases in the event of the use by the Board of directors of this delegation of competence:
 - the maximum nominal amount of the share capital increase(s) likely to be carried out immediately or in the future pursuant to this delegation is set at one million (1,000,000) euros, i.e., a maximum of dix millions (10,000,000) new shares of the Company, to which will be added the issue premium, being specified that any issue in this context will be deducted from the global cap of the fourteenth resolution,
 - to this cap will be added, as the case may be, the nominal amount of the shares to be issued as the case may be as a supplement, in the event of new financial transactions, to protect the rights of the holders of transferable securities giving access to the share capital.
- decides to remove the shareholders' preferential subscription right to the securities being the subject of this authorisation to the benefit of any French or foreign investment fund (including, without limitation, any FPCI or Limited Partnership) investing, in an usual manner, in companies which securities are admitted to trading on a regulated market, in the technologies and/or media sectors, participating to the share capital increase for an investment unitary amount exceeding EUR100,000, including the issue premium, being specified that a maximum number of 10 subscribers is authorised.
- decides that the issue price of the new shares issued pursuant to this delegation will be determined by the Board of directors and shall be at least equal to any one of the following amounts:
 - (i) the Company's closing share price on the Euronext Growth market on the day preceding the date of determination of the issue price, as the case may be, reduced by a maximum discount of 10%; or
 - (ii) the average of the Company' share price on the Euronext Growth market over a maximum period of six (6) months preceding the date of determination of the issue price, as the case may be, reduced by a maximum discount of 10%;
- decides that the issue price of the transferable securities giving access to the share capital will be determined by the Board of directors so that the sums received immediately by the Company upon the issue of the relevant transferable securities, increased by the sums likely to be received subsequently by the Company for each share attached to, and/or underlying, the issued transferable securities, are at least equal to the minimum price contemplated above;
- decides that the transferable securities issued pursuant to this delegation may consist in debt securities or be associated with the issue of such securities or enable the issue thereof as intermediary securities. Will apply for their issue, during their existence and for their access to

common shares, their redemption, rank of subordination or depreciation, the provisions concerning the transferable securities of the same nature which can be issued on the basis of other resolutions;

- decides that the maximum nominal amount of the debt securities which can be issued pursuant to this delegation cannot exceed twenty million (20,000,000) euros or their counter-value as at the date of the issue decision, being specified that (i) this amount does not include the redemption premium(s) in excess of the par value, if any such premiums were provided for, (ii) the amount issued in this context will be deducted from the global cap set in the fourteenth resolution, (iii) but this amount is autonomous and separate from the amount of the debt securities the issue of which would be decided or authorised by the Board of directors according to article L.228-40 of the French Commercial Code;
- decides that this delegation is granted for a period of eighteen (18) months as from this General Meeting;
- decides that the Board of directors will have all powers to implement this delegation, with the right to sub-delegate to the *Directeur Général* under the conditions set out by the law, to implement this delegation, within the limits and under the conditions specified above with a view notably to:
 - adopting, within the above-specified category, the list of the beneficiaries who will be entitled to subscribe to the shares or other transferable securities issued, and the number of shares or other transferable securities to be allocated to each of them, within the above-mentioned limits,
 - adopting the features, nature, amount and terms of any issue, as well as of the transferable securities issued, their conditions of subscription or exercise,
 - determining the amount of the issue(s) which will be carried out pursuant to this delegation, and adopting notably the issue price (under the conditions of determination determined above), dates, deadline, terms and conditions of subscription and delivery of the securities and conditions under which the securities give right to dividends, within the applicable legal or regulatory limits,
 - determining, if necessary, the terms of exercise of the rights attached to the transferable securities to be issued, and determining the terms of exercise of the rights, as the case may be,
 - collecting the corresponding subscriptions and payments, and acknowledging the completion of each share capital increase and amending the by-laws accordingly,
 - at its sole initiative, deducting the costs of the share capital increase from the amount of the issue premium which is associated therewith, and deducting from this amount the sums necessary to bring the legal reserve to a tenth of the new share capital after the share capital increase,
 - determining and making all adjustments aimed at taking into account the impact of transactions on the share capital of the Company, notably of the change in the nominal value of the share, share capital increase by incorporation of reserves, allocation of free shares, share split or combination, distribution of reserves or of any other assets, depreciation of the share capital, or of any other transaction affecting shareholders' equity, and determining the terms whereby the protection of the rights of the holders of transferable securities giving access to the share capital will, as the case may be, be ensured,
 - suspending, as the case may be, the exercise of the rights of allocation attached to the existing transferable securities for a period which cannot exceed three months,
 - acknowledging, according to the provisions of article L.228-16 of the French Commercial Code, as the case may be, the impact of the transaction on the rights of the holders of preferred shares,

- generally taking all measures and carrying out all formalities necessary for the issue and listing of the shares issued pursuant to this delegation, as well as for the exercise of the rights attached thereto.

The Board of directors will have all powers to implement or not this resolution, notably by entering into any agreement to this end, in particular with a view to duly completing any issue, and to carry out, in one or several instalments, in the proportion and at times which it will decide, the above-mentioned issues – as well as, as the case may be, to delay the same – acknowledge the completion thereof and amend the by-laws accordingly, as well as to carry out all formalities and file all declarations and request all authorisations which might prove necessary for the completion and due completion of these issues or for the listing and financial service of the securities issued pursuant to this delegation.

Lastly, the General Meeting takes note of the fact that the Board of directors, if it uses this authorisation, will draw up a supplemental report to the ordinary General Meeting, certified by the Statutory Auditors, describing the conditions of use of this authorisation.

The General Meeting takes note of the fact that this delegation renders, up to the part not being used, any previous delegation having the same purpose, ineffective.

Thirteenth resolution (Authorisation given to the Board of directors, in the event of a share capital increase with or without shareholders' preferential subscription rights to increase the number of securities to be issued).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings, having heard the Board of directors' report and the Statutory Auditors' special report, according to the provisions of article L.225-135-1 of the French Commercial Code:

1. Authorises the Board of directors, with the right to sub-delegate under the conditions set out by the legal provisions, to increase the number of securities to be issued for each of the issues, with or without preferential subscription right, decided pursuant to the ninth, tenth, eleventh and twelfth resolutions of this General Meeting, within thirty days as from the closing of the subscription, within the limit of 15 % of the initial issue, and for the same price as that retained for the initial issue; and
2. Decides that the maximum nominal amount of the share capital increases likely to be carried out pursuant to this delegation will be deducted:
 - a. in the event of an issue of securities decided in the context of the ninth resolution of this General Meeting (share capital increase with maintenance of the preferential subscription rights), from the nominal share capital increase cap set by the fourteenth resolution;
 - b. in the event of an issue of securities decided in the context of the tenth, eleventh and twelfth resolution (share capital increase with removal of the preferential subscription right either by way of a public offer, or by way of a private placement), from the global nominal share capital increase cap set by the fourteenth resolution of this General Meeting.

The authorisation granted to the Board of directors pursuant to this resolution is valid for a period of twenty-six (26) months as from this General Meeting.

Fourteenth resolution (Determination of the global limitations of the amount of the issues carried out pursuant to the above-mentioned delegations).

The General Meeting, voting under the conditions quorum and majority required for extraordinary general meetings according to the required conditions, having heard the Board of directors' report and the Statutory Auditors' report and as a consequence of the adoption of the previous resolutions:

- decides to set at two million (2,000,000) euros the maximum nominal amount of the share capital increases, immediate and/or in the future, likely to be carried out pursuant to the delegations granted by the ninth, tenth, eleventh and twelfth preceding resolutions, i.e., twenty million (20,000,000) shares, being specified that to this nominal amount will be added, as the case may be, the nominal amount of the common shares of the Company to be issued in connection with the adjustments made to protect the holders of rights attached to the transferable securities giving access to the share capital of the Company according to the applicable legal and regulatory provisions, as well as, as the case may be, to the contractual provisions providing for other cases of adjustment;
- decides also to set at fifty million (50,000,000) euros, the maximum nominal amount of the transferable securities representative of debts securities likely to be issued pursuant to the delegation of authority granted by the ninth, tenth, eleventh and twelfth resolutions above.

Fifteenth resolution (Authorisation to be given to the Board of directors to allocate existing free shares or free shares to be issued of the Company).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings, having heard the Board of directors' report and the Statutory Auditors' special report, according to the provisions of article L.225-135-1 of the French Commercial Code:

1. Authorises the Board of directors to make, in one or several instalments, additional allocations of free existing shares of the Company or shares to be issued, to the benefit of the members of the personnel and/or corporate officers which it will determine among the members of the salaried personnel and corporate officers referred to in article L. 225-197-1 II of the French Commercial Code, of the Company or of the companies or groupings which are related thereto, whether French or foreign, under the conditions of article L. 225-197-2 of the French Commercial Code, or certain categories among them;
2. Decides that the Board of directors will determine the identity of the beneficiaries of the allocations, the number of shares allocated, as well as the conditions and criteria of allocation of the shares, being specified that the final acquisition of the shares may be subject to certain conditions which will be defined by the Board of directors on the allocation date;
3. Decides that the allocations of free additional shares made pursuant to this authorisation cannot exceed a nominal amount of EUR45,803.50, i.e., 458,035 shares of a nominal value of 0.10 euro each (representing 1.34% of the Company' share capital), with these amounts not taking into account the potential adjustments likely to be made in accordance with the applicable legislative and regulatory provisions, and, as the case may be, with the contractual provisions providing for other cases of adjustment to protect the rights of the holders of transferable securities or other rights giving access to the share capital. To this end, the General Meeting authorises, if necessary, the Board of directors to increase the share capital by incorporation of the reserves accordingly, to the extent that the total number of free shares allocated shall not under any circumstances exceed 10 % of the share capital provided for by the law.
4. decides that the allocation of the shares to their beneficiaries will become final:
 - either at the end of a minimum acquisition period of one year, being agreed that the beneficiaries will then have to retain the shares during an additional minimal period of one year as from the final allocation thereof,
 - or, for all or part of the shares allocated, at the end of a minimum acquisition period of two years, and in this case, without any additional minimum retention period,
 - being agreed that the Board of directors will have the option to choose between these two options and use them alternatively or cumulatively.

5. In addition, the General Meeting decides that, in the event of the disability of the beneficiary corresponding to the categorisation in the second or third of the categories provided for in article L. 341-4 of the French Social Security Code, the shares will be allocated to said beneficiary in a final manner before the end of the remaining acquisition period. Said shares will be freely transferable as from their delivery;

6. This authorisation automatically entails, to the benefit of the beneficiaries, the waiver by the shareholders of their preferential subscription right to the shares which would be issued pursuant to this resolution;

7. The General Meeting decides that the Board of directors will have all powers, with the right to sub-delegate within the legal limits, to implement this delegation, and notably to:

- determine, as the case may be, the terms and conditions of the issues which would be carried out pursuant to this authorisation,

- determine the duration of the acquisition period and, as the case may be, of the retention period under the conditions set out above,

- make, as the case may be, during the acquisition period, the adjustments of the number of free shares allocated related to the potential transactions on the share capital of the Company, to protect the beneficiaries' rights. It is specified that the potential shares which would be allocated pursuant to these adjustments will be deemed to have been allocated on the same day as the shares initially allocated,

- determine, in the event of an allocation of shares to be issued, the amount and nature of the reserves, benefits or premiums to be incorporated into the share capital, and constitute the unavailable reserve by deduction from the items thus determined,

- determine the date, even retroactive, on which the new shares coming from the allocations of free shares will give right to dividends,

- acknowledge, as the case may be, the completion of the share capital increases, amend the by-laws accordingly and carry out all required publicity formalities and, generally, do all that is necessary.

8. The Board of directors will inform each year the Ordinary General Meeting, under the legal and regulatory conditions, in particular article L. 225-197-4 of the French Commercial Code, of the transactions completed in the context of this authorisation.

9. The authorisation granted to the Board of directors pursuant to this resolution is valid for a period of thirty-eight (38) months as from this General Meeting.

10. The General Meeting takes note of the fact that the authorisation granted to the Board of directors pursuant to this resolution does not terminate the authorisation granted by the Ordinary and Extraordinary General Meeting of 25 June 2020 in its eighth resolution, which remains applicable until the expiration of its duration, does not terminate the authorisation granted by the Ordinary and Extraordinary General Meeting of 25 June 2019 in its fifteenth resolution, which remains applicable until the expiration of its duration and does not terminate the authorisation granted by the Ordinary and Extraordinary General Meeting of 25 June 2018 in its eleventh resolution, which also remains applicable until the expiration of its duration.

Sixteenth resolution (Authorisation to be given to the Board of directors to cancel all or part of the treasury shares held by the Company, pursuant to the authorisation to buy-back shares).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings, having heard the Board of directors' report and the Statutory Auditors' special report, subject to the adoption of the authorisation granted to the Company to buy-back its own shares which is the subject of the seventh resolution above:

Authorises the Board of directors, according to the provisions of article L. 22-10-62 of the French Commercial Code, to cancel, by its sole decisions, in one or several instalments, all or part of the shares of the Company which the latter might own pursuant to an authorisation to buy shares of the Company granted to the Board of directors, and to reduce the share capital by the global nominal amount of the

shares thus cancelled within the limit of 10 % of the share capital per periods of twenty-four (24) months, being noted that this 10 % limit applies to an amount of the share capital of the Company which will be, as the case may be, adjusted to take into account transactions affecting the share capital subsequently to this General Meeting.

The General Meeting grants all powers to the Board of directors, with the right to sub-delegate under the conditions provided for by the law, to carry out said reduction of the share capital, acknowledge the completion thereof, deduct the difference between the buy-back price of the cancelled shares and their nominal value from all reserve and premium items, amend the by-laws accordingly, as well as file all declarations with the *Autorité des marchés financiers*, carry out all other formalities and, generally, do all that is necessary.

This authorisation is granted for a period of eighteen (18) month as from this General Meeting.

Seventeenth resolution (Delegation of authority to the Board of directors to increase the share capital by issuing common shares reserved to the employee who subscribe to a company or group savings plan with removal of the preferential subscription right to the benefit of these employees).

The General Meeting, voting under the conditions quorum and majority required for Extraordinary General Meetings, having heard the Board of directors' report and the Statutory Auditors' special report, according to the provisions of articles L. 225-129, L. 225-129-2, L. 225-129-6, L. 225-138, L. 225-138-1 of the French Commercial Code and articles L. 3332-18 à L. 3332-24 of the French Labour Code:

- delegates to the Board of directors, with the right to sub-delegate, its authority to increase the share capital, in one or several instalments, under the conditions provided for by the law, at the times and under the terms which it will determine, by way of issue of common shares of the Company, reserved to the employees who subscribed (hereafter referred to as the “**Beneficiaries**”) to an employee savings plan (*plan d'épargne d'entreprise* - PEE), established by the Company or one of the companies related to the Company within the meaning of article L. 233-16 of the French Commercial Code or of a group savings plan (*plan d'épargne de groupe* - PEG) established jointly by the Companies and the companies which are related thereto within the meaning of articles L. 3344-1 and L. 3344-2 of the French Labour Code (hereafter referred to as the “**Group**”);

- decides to remove, to the benefit of the above-mentioned Beneficiaries, the shareholders' preferential subscription right to the common shares, as the case may be, to the free common shares, to be issued pursuant to this authorisation;

- decides to set at 3 % of the share capital, as at the day of the Board of directors' decision to implement this authorisation, the maximum amount of the share capital increase(s) which may be carried out pursuant to this authorisation, being specified that (i) this amount is autonomous and separate from the global share capital increases cap referred to in the fourteenth resolution of this General Meeting and (ii) will be added to this amount the additional amount of the shares to be issued to protect the rights of the holders of transferable securities giving access to the Company' share capital according to the applicable legal and regulatory provisions, as well as, as the case may be, to the contractual provisions providing for other cases of adjustments;

- decides that the issue price of the common shares to be issued pursuant to this resolution will be determined according to the provisions of articles L. 3332-18 à L. 3332-24 of the French Labour Code;

- decides that the new shares will be subject to all the provisions of the by-laws, will be assimilated to the existing shares and will give right to dividends as from the first day of the financial year during which the share capital increase will be completed;

- delegates all powers to the Board of directors, with the right to sub-delegate, under the conditions provided for by the law, to, under the conditions and within the limits set above, decide and carry out, in one or several instalments, this share capital increase, and notably to adopt the features, amount and terms of said share capital increase, determine the conditions with which the beneficiaries will have to comply, which conditions can include conditions of seniority, adopt the list of the companies the salaried

employees of which will be beneficiaries of any issue carried out pursuant to this delegation, determine the conditions under which the shares will be issued and paid up, amend the by-laws and, more generally, do all that is necessary;

— decides that this delegation is valid for a period of eighteen (18) months as from this General Meeting. The General Meeting acknowledges that this authorisation aims at satisfying the provisions of article L. 225-129-6 of the French Commercial Code regarding the delegations granted by the preceding resolutions.

Eighteenth resolution (Powers to carry out legal formalities).

The General Meeting of the shareholders, voting under the conditions quorum and majority required for Extraordinary General Meetings, grant all powers to the bearer of copies or extracts of these minutes to carry out all legal formalities.

Participation to the General Meeting – Preliminary formalities

1. Conditions to participate to the General Meeting

The General Meeting is composed of all the shareholders, whatever the number of shares they hold.

Any shareholder, whatever the number of shares he/she/it holds, is entitled to participate to the General Meeting, insofar as he/she/it provides evidence of this capacity. However, to be allowed to participate to the General Meeting, the shareholders will have to provide evidence of their capacity via the accounting registration of the securities in their name (or in the name of the intermediary validly registered on their behalf their) as at the second business day preceding the General Meeting, i.e., as at **23 June 2021**, midnight, Paris time (hereafter “**D-2**”):

- **The holders of registered shares (*actionnaires au nominatif*)** must therefore be registered in the registered share accounts held for the Company by its representative, Société Générale, as at D-2.
- **The holders of bearer shares (*actionnaires au porteur*)** who wish to participate to the General Meeting must inform their financial intermediary which keeps the bearer share accounts. The latter will transfer the participation request to Société Générale, by attaching a certificate of participation drawn up on the basis of the share account on which the Artefact shares held are registered.

2. Methods of participation to the General Meeting

The shareholders may express their vote at the General Meeting by voting by mail or remotely, or by granting a proxy to the President of the General Meeting or to a third party according to the terms described below. No admission card can be requested, as the General Meeting will be held without the shareholders being physically present.

Artefact offers to its shareholders the option, prior to the General Meeting, to communicate their voting instructions or to appoint or dismiss a representative via internet on the secured voting platform Votaccess. This platform will be opened as from **7 June 2021** at 9 a.m., Paris time. The option to vote or grant a proxy via internet prior to the General Meeting will end on **24 June 2021** at 3 p.m., Paris time.

The shareholders are encouraged not to wait the last days preceding the General Meeting to enter their instructions. Any shareholder who will have expressed his/her/its vote remotely, sent a proxy under the conditions referred to below will not be entitled to select another method of participation to the General Meeting, but will be entitled to transfer all or part of his/her/its shares.

a) Voting by mail voting or by proxy by post:

Any shareholder can vote by mail or be represented by granting a proxy to the President of the General Meeting or to any person of his/her/its choice under the conditions of article L. 225-106 of the French Commercial Code, by using the voting form.

- The *holder of registered shares* must return the voting form duly completed and signed, attached to the convening notice, by using the T envelope, then send return it to Société Générale, at the following address: Société Générale, Service des Assemblées - CS 30812 - 44308 NANTES Cedex 3.

- The *holder of registered shares* must return the voting form duly completed and signed to the authorised intermediary which manages his/her/its share account, which will be in charge of returning it, along with the certificate of participation, to Société Générale, at the following address: Société Générale, Service des Assemblées - CS 30812 - 44308 NANTES Cedex 3.

In the event of a change of method of participation, the holder of registered shares shall send his/her/its new voting instruction by using the single form duly completed and signed to Société Générale Securities Services, by email to the following address: ag2021.fr@socgen.com.

The form shall include the following indications: (i) the shareholder's identifier, (ii) his/her/its last name, first name and address, (iii) the indication "New instruction – cancels and replaces" and (iv) the date and signature.

The holder of registered shares will attach a copy of his/her identity card and, as the case may be, a power of representation, if it is a legal entity. To be taken into account, the email shall reach Société Générale Securities Services within the legal timelines.

The holder of registered shares shall send to his/her/its financial intermediary, who will be responsible for transferring the new instruction to Société Générale Securities Services, along with a certificate of participation justifying his/her/its shareholder capacity.

The forms for voting by postal voting will be taken into account provided that they reach Société Générale Securities Services within the legal timelines as specified in this notice.

In all cases, the voting forms duly completed and signed and accompanied, for the holders of bearer shares, by the certificate of participation will have to be received by Société Générale at the latest on **22 June 2021**. In any event, the single form for voting by postal voting or by proxy have been posted on the Company's website.

b) Voting by mail or by proxy by internet:

Any shareholder will also have the option to vote by mail or to be represented by granting a proxy via internet to the President of the General Meeting or to any person of his/her/its choice under the conditions of article L. 225-106 of the French Commercial Code. The Votaccess website, which is secured and dedicated to prior voting to the General Meeting, will be opened as from **7 June 2021** at 9 a.m., Paris time and until **24 June 2021** at 3 p.m., Paris time.

- The holder of registered shares shall log on to the secured platform Votaccess accessible via the website www.sharinbox.societegenerale.com by using his/her/its usual Sharinbox codes. The holder of registered shares shall then follow the procedure indicated on the screen;

- The holder of bearer shares shall log on to the internet portal of his/her/its financial intermediary his/her/its usual access codes. The holder of bearer shares shall then click on the icon which appears on the line corresponding to his/her/its ARTEFACT shares to access the Votaccess website and follow the procedure indicated on the screen. The holder of bearer shares can vote by mail or by proxy by internet only if his/her/its financial intermediary is a member of the Votaccess website.

If the holder of bearer shares' financial intermediary is not connected to Votaccess, the notification of the appointment and dismissal of a representative can however be made by electronic means according to the provisions of article R.225-79 of the French Commercial Code by sending an email bearing an electronic signature (obtained from a third party certifier authorised under the applicable legal and regulatory conditions) to the address, www.Artefact.com, in the Investors space (access via the drop menu: About us > Investor Relations > Regulatory Information) including the following information: **General Meeting of Artefact of 25 June 2021**, last name, first name, full address, full banking details, as well as last name, first name and address of the appointed or dismissed representative; the shareholder shall also ask his/her/its financial intermediary to send a written confirmation to Société Générale – Service Assemblées Générales (CS 30812, 32 rue du Champ de Tir, 44308 Nantes Cedex 3).

Only the appointments or dismissals of mandates expressed by electronic means duly signed, completed and received at the latest on **24 June 2021** at 3 p.m., Paris time, can be taken into account. In addition, the electronic address www.Artefact.com, in the Investors space (access via the drop menu: About us > Investor Relations > Regulatory Information) can be used only for notifying the appointment or dismissal of a representative, to the exclusion of any other use.

The representative shall send his/her voting instruction for the exercise of his/her mandates in the form of a digitalised copy of the single form to Société Générale, by email to the following address: assemblees.generales@sgss.scogen.com. The form shall bear the last name, first name and address of the representative, the indication “In a representative capacity”, and shall be dated and signed. The orientations of the vote shall be completed in the box “I vote by mail” of the form. The representative shall attach a copy of his/her identity card and, as the case may be, a power of representation of the legal entity he/she represents. To be taken into account, the email shall reach Société Générale at the latest on the 4th calendar day preceding the date of the General Meeting, i.e., Monday 21 June. In addition, for his/her own voting rights, the representative shall send his/her voting instruction according to the usual procedures.

3. Written questions

Shareholders will have the option to ask questions in writing until the fourth business day preceding the date of the general meeting, i.e., on **21 June 2021**.

The questions shall be sent before **21 June 2021**, at midnight, Paris time, by registered letter with acknowledgement of receipt to the registered office of the company Artefact, to the attention of Mrs. Hayette Soltani, 19 rue Richer – 75009 Paris.

However, considering the exceptional circumstances (the Ordinary and Extraordinary General Meeting having to be held, on an exceptional basis, “in camera”), the Company will make its best efforts to answer the shareholders' written questions sent after **Monday 21 June 2021** and received by the Company at the latest on **Wednesday 23 June 2021** at midnight, Paris time.

To be taken into account, the questions shall imperatively be accompanied by a registration certificate.

A joint answer may be given to these questions insofar as they have the same content.

The answer to a written question will be deemed to have been given insofar as it will be posted in the website www.Artefact.com, in the Investors space (access via the drop menu: About us > Investor Relations > Regulatory Information).

4. Requests for adding items on the agenda or draft resolutions

One or several shareholders representing at least the portion of the share capital set out by the applicable legal and regulatory provisions, can require, at the latest twenty-five years before the date of the General Meeting, the addition of items on the agenda or of draft resolutions under the conditions set out in articles L. 225-105 and R. 225-71 à R. 225-73 of the French Commercial Code.

The reasoned requests for adding items on the agenda or draft resolutions shall be sent to the registered office of the company Artefact, à to the attention of Mrs. Hayette Soltani, 19 rue Richer – 75009 Paris, by registered letter with acknowledgment of receipt, at the latest on the **twenty-fifth day** preceding the date of the general meeting, i.e., on **31 May 2021**. The request shall be accompanied by:

- the item to be placed on the agenda, as well as the reasons thereof; or
- the draft text of the resolutions, to which can be added a brief presentation of the reasons thereof and, as the case may be, the information set out in 5° de article R. 225-83 of the French Commercial Code;
- an account registration certificate which evidences the ownership or representation by the authors of the request, of the portion of the share capital required by article R. 225-71 of the French Commercial Code.

In addition, the review by the General Meeting of the items on the agenda or of the draft resolutions filed by the shareholders is subject to the provision, by the authors, of a new certificate justifying the account registration of the shares under the same conditions on **23 June 2021**, midnight, Paris time.

5. Information and documents made available to the shareholders

All the documents which need to be provided in the context of this General Meeting will be made available within the legal timelines to the shareholders at the registered office of ARTEFACT, 19, rue Richer – 75009 Paris.

The documents to be submitted to the General Meeting, as well as the other information and documents provided for in article R. 225-73-1 of the French Commercial Code will be available on the Company's website www.Artefact.com, in the Investors space (access via the drop menu: About us > Investor Relations > Regulatory Information).